



eDiscovery Planning for the Plaintiff Lawyer

*Leveraging hold notices, ESI protocols, meet and confer, and other opportunities
obtain the evidence needed to successfully build a case*

eDiscovery Webinar Series

About Lexbe

We are an Austin, TX based eDiscovery software and services provider, specializing in serving small & medium-sized law firms and organizations. We provide:

- *Cloud-based DIY eDiscovery processing & document review software*
- *High-speed ESI document processing and data conversion services*
- *Experienced eDiscovery specialists and expert consultants*



'Cost-effective eDiscovery'



'Secure, easy-to-use and a great review tool for consideration'



"A powerful litigation document management service"

eDiscovery Webinar Series

eDiscovery Planning for the Plaintiff Lawyer

Lexbe Sales
sales@lexbe.com
(800) 401-7809 x22
lexbeSM

eDiscovery Webinar Series

About our Webinars

- Webinars take place monthly and cover a variety of relevant e-Discovery topics
- If you have technical issues or questions, please email webinars@lexbe.com
- Lexbe webinars are available for viewing (streaming video) and downloadable as a PDF Presentation or an MP3 podcast. This Webinar and a complete listing of other on-Demand webinars is part of the: [Lexbe eDiscovery Webinar Series](#)
- For notices of future live and on-Demand webinars as part of this series please email us at webinars@lexbe.com or: [Follow us on LinkedIn](#)

**eDiscovery
Webinar Series**

eDiscovery Planning for the Plaintiff Lawyer

lexbeSM

eDiscovery Webinar Series

Craig Ball bio

- Craig Ball is a Board Certified trial lawyer, certified computer forensic examiner, law professor and electronic evidence expert.
- He limits his practice to serving as a court-appointed special master and consultant in computer forensics and eDiscovery.
- He has served as special master or testifying expert in computer forensics and eDiscovery in some of the most challenging and celebrated cases in the US.
- Education
JD, University of Texas
BA, Rice University



Craig Ball

www.craigball.com

www.ballinyourcourt.com

craig@ball.net

**eDiscovery
Webinar Series**

eDiscovery Planning for the Plaintiff Lawyer

lexbeSM

eDiscovery Planning for the Plaintiff Lawyer

Agenda

- Responsibilities of the requesting party in setting the eDiscovery agenda
- Best practices for litigation holds
- How strategic agreements with opposing counsel can advance effective discovery
- Dealing with preservation and spoliation issues
- Preparing for Rule 26 conferences
- Closing advice and take-aways

Question

How has the growth of eDiscovery and larger document collections increased the challenge for the requesting party (usually the plaintiff)?

Do you expect data growth to continue on the same trajectory or do you expect the growth to taper off?

How important is it for the plaintiff lawyer to negotiate and present a well drafted ESI agreement?

How essential is a good data map? In practice are attorneys taking the time to create proper data maps?

How should non-parties be identified and holds communicated and managed?

When should forensically sound preservation and collection be considered and how should it be done?

How should attorneys prepare their clients when they will be self collecting?

What can an attorney do when they believe there has been intentional destruction or obfuscation of data?

Question

How should a requesting party approach privilege/work product logs, particularly if the attorney is concerned it is not done carefully?

How should a plaintiff lawyer approach a Rule 26 conference?

Any closing advice for the requesting party in a document-intensive case?

Thank You

Thank You For Attending

We'll be making the following available to webinar attendees:

- A recorded streaming version
- MP3 podcast
- PDF

Please let us know if you have any questions or comments about this webinar or suggestions for future topics. This webinar is part of the [Lexbe eDiscovery Webinar Series](#). For notices of future live and on-Demand webinars as part of this series please email us at webinars@lexbe.com or [Follow us on LinkedIn](#).

Presenter:

Craig Ball
www.craigball.com

craig@ball.net

Moderator:

Gene Albert
gene@lexbe.com
(512) 686-3460

Webinar Questions:

webinars@lexbe.com

**eDiscovery
Webinar Series**

Lexbe eDiscovery Platform

Learn More About Lexbe

- The Lexbe eDiscovery Platform, is our cloud-based processing, review and production tool. Designed for Attorneys/legal staff to be DIY and easy to use, with no users fees or case fees. Free standard loading with annual plans.
- Learn about our high-speed/high-capacity eDiscovery services, and expert professional services.
- **Request a personalized demo and expert consultation today!**



'Cost-effective eDiscovery'



'Lexbe cost advantages, SaaS convenience and search capabilities appeal to many small firms'



'Secure, easy-to-use and a great review tool for consideration'



"Because of the Lexbe software, the entire playing field has been leveled for my firm."



"A powerful litigation document management service"



"Lexbe is the easiest eDiscovery software I have ever used"

Lexbe Sales
sales@lexbe.com
(800) 401-7809 x22

eDiscovery Webinar Series

eDiscovery Planning for the Plaintiff Lawyer

